

# Have bills that need to be recorded?



Email them to <a href="mailto:recordmybill@1836pm.com">recordmybill@1836pm.com</a> and we'll ensure they end up on your property statement.

## What should you send in?

Just about any receipts that contain <u>full vendor information</u>, <u>type of payment</u>, <u>and details</u> from payments made directly to a vendor including:



**HOA payments** 



Utilities paid directly to a utility company outside of 1836



Property taxes if paid directly to the taxing authority



Repairs paid directly to a vendor outside of 1836



Insurance payments made directly to an insurance company



**Property tax protest expense(s)** 

#### What should you NOT send in?



**Mortgage payments** 



Anything escrowed: taxes, insurance or mortgage interest payments



### How's this helpful?



Have you ever forgotten to give your CPA a bill for something deductible? This could reduce your taxes.

If everything works to plan, once tax time rolls around you should be able to share a property statement and your 1098 from your mortgage company (if applicable) with your CPA and have everything you need to claim all deductible expenses in one place.

### How do you download a property statement?



No need to stress! We've got that covered for you as well.

1. Log into your account:

https://1836realty.managebuilding.com/manager/public/authentication/log in

- 2. Go to **Reports** on the left side of the screen
- 3. Select Property Statement
- 4. Select the desired **property** and **date range**. Ex might be "Last Year" if you're creating a property statement for 2024 in early 2025.
- 5. Export to PDF if you'd like to download the report. Then you can email it to your CPA.

#### **IMPORTANT NOTES**

- This is a complementary service and may take up to 3 business days.
- Investors should verify bills are properly uploaded by logging into the owners portal->Reports->Income Statement Detailed->Select the property->Select Date Range->Run Report.
- Bills should be uploaded to a category titled "Repairs-Owner Paid Expense".
- Owners must address any inaccuracies directly with their property manager.
- 1836 Property Management is not responsible for missing, inaccurate or bills recorded to a property by investor request that result in inaccurate filings with the IRS.

Need Help? Contact your CPA or property manager for guidance on recording bills or permitted expenses.